Multi Line Info Sheet

HOME

Year Built:

Coverage Amount:

Deductible:

Sq Ft:

Construction Type:

Roof Type:

Alarm System:

RENTERS

of Rooms:

Personal Property Coverage Amount:

PAYMENT PROTECTOR

Mortgage / Rent Payment:

Occupation:

Annual Income:

Height:

Weight:

Smoker (Y / N):

PAYMENT PROTECTOR PIVOT

"If your house payment was (monthly payment + $50) instead of (current payment), would you still have bought the house? Y / N" If you got hurt or sick and couldn't work, would you rather lose your house or lose your house payment? If you're still willing to buy your house for $50 more a month, would it be worth it to pay $50 or less a month to know that you could lose your house payment instead of losing your home if you got hurt or sick and

PAP PIVOT

Do you have anything in your household that is over $1,000 that you are concerned about such as a computer? Great we will put that on a separate policy in case you lose it or break it that will have no deductible.

AUTO C.P.R. QUESTIONS

1. How long have you been driving?
2. Any accidents or tickets in the last 3 years?
3. Do you rent or own your home?
4. Do you have a mortgage? Who is your lender?
5. Do you have life insurance? How much?
6. Are you married? Do you have children?
7. What is your occupation?
8. Do you have any commercial vehicles or special equipment?
9. Would you like a quote on your motorcycle, RV, or boat?

Team Member Name: ____________________________ **Quote #:** ______________________